Highline Excel 2016 Class 08: Text Formulas and Text Functions

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Text Formulas

- 1) Text items are often called "Text Strings".
- 2) We can use the Ampersand to Join Items together. Remember: text always goes in "Double Quotes".
 - Example: Join First and Last Name:

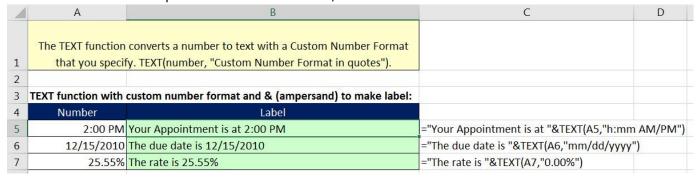


- 3) Often times we need to extract partial text items from a larger text item. You might hear this phrase: "extract partial text strings from a larger text strings".
 - Example: We need "Carlota" from "Carlota / West: 658"

•

С	K	Q	R		
Description	Product				
Carlota / West: 658	=LEFT(C2,SEARCH(" ",C2)-1)				
Aspen / South: 345	Aspen				
Yanaki / South: 19.5	Yanaki				
FlatTop / South: 987.75	FlatTop				
Carlota / South: 56	Carlota				
Carlota / East: 23.5	Carlota				
Carlota / West: 321	Carlota				
Yanaki / East: 1209.5	Yanaki				
Yanaki / East: 123.5	Yanaki				
Quad / West: 399.95	Quad				

- 4) Sometimes we need to create labels that include Formatted Numbers:
 - Example: create labels from Time, Date or Rate values:



Math Operations on Text Numbers

1) Any Math Operation on Text Numbers will convert them back to numbers AND remove extra spaces.

С	M Q	R	С	M	Q	R	S
Description	Amount		Description	Amount			
Carlota / West: 658	=RIGHT(C2,LEN(C2)-	SEARCH(":",C2))	Carlota / West: 658	=RIGHT(C2,	LEN(C2)-SI	EARCH(":",C	(2))+0
Aspen / South: 345	RIGHT(text, [num_char	s])	Aspen / South: 345	345			
Yanaki / South: 19.5	19.5		Yanaki / South: 19.5	19.5			
FlatTop / South: 987.75	987.75		FlatTop / South: 987.75	987.75			
Carlota / South: 56	56		Carlota / South: 56	56			
Carlota / East: 23.5	23.5		Carlota / East: 23.5	23.5			
Carlota / West: 321	321		Carlota / West: 321	321			
Yanaki / East: 1209.5	1209.5		Yanaki / East: 1209.5	1209.5			
Yanaki / East: 123.5	123.5		Yanaki / East: 123.5	123.5			
Quad / West: 399.95	399.95		Quad / West: 399.95	399.95			

Built-in Text Functions

- 1) **LEFT** extracts a given number of characters from the left
- 2) RIGHT extracts a given number of characters from the right
- 3) **SEARCH** tells you the starting position in a text string of text you specify. FIND is similar to SEARCH, but it is case sensitive.
- 4) **REPLACE** function replaces part of a text string with text you specify, given a starting number and the number of characters
- 5) **LEN** function counts characters
- 6) MID extracts from the middle given a starting point and the number of characters that you want
- 7) TRIM removes spaces from a text string except for single spaces between words
- 8) **PROPER** function changes all capital letters or all lower case letters to all lower case except for first letter in each word
- 9) **LEN** function counts characters
- 10) LOWER converts all letters to lower case
- 11) UPPER converts all letters to upper case
- 12) **SUBSTITUTE** function finds some text and replaces it with some different text
- 13) **TEXT** function converts a number to text with a Custom Number Format that you specify. TEXT(number, "Custom Number Format in quotes")

TEXTJOIN Excel 2016 Function

- 14) TEXTJOIN function
 - Joins multiple text items (text strings) together in a single cell with a specified delimiter.
 - Only in Excel 2016 Office 365 or later, may require special version with latest updates.
 - Example: Join First, Middle and Last names:

14	First	Middle	Last	TEXTJOIN
15	Sioux		Radcoolinator	=TEXTJOIN(" ",TRUE,A15:C15
16	Gigi	T.	Fran	Gigi T. Fran
17	Tyrone	Chip	Smith	Tyrone Chip Smith
18	Chin	10:	Pham	Chin Pham
19	Dennis	Big D	Но	Dennis Big D Ho

Cumulative List of Keyboards Throughout Class:

- 1) Esc Key:
 - i. Closes Backstage View (like Print Preview).
 - ii. Closes most dialog boxes.
 - iii. If you are in Edit mode in a Cell, Esc will revert back to what you had in the cell before you put the Cell in Edit mode.
- 2) F2 Key = Puts formula in Edit Mode and shows the rainbow colored Range Finder.
- 3) SUM Function: Alt + =
- 4) **Ctrl + Shift + Arrow** = Highlight column (Current Region).
- 5) Ctrl + Backspace = Jumps back to Active Cell
- 6) Ctrl + Z = Undo.
- 7) Ctrl + Y = Undo the Undo.
- 8) **Ctrl + C** = Copy.
- 9) **Ctrl + X** = Cut.
- 10) Ctrl + V = Paste.
- 11) Ctrl + PageDown = expose next sheet to right.
- 12) Ctrl + PageUp = expose next sheet to left.
- 13) Ctrl + 1 = Format Cells dialog box, or in a chart it opens Format Chart Element Task Pane.
- 14) **Ctrl + Arrow**: jumps to the bottom of the "**Current Region**", which means it jumps to the last cell that has data, right before the first empty cell.
- 15) Ctrl + Home = Go to Cell A1.
- 16) **Ctrl + End** = Go to last cell used.
- 17) Alt keyboards are keys that you hit in succession. Alt keyboards are keyboards you can teach yourself by hitting the Alt key and looking at the screen tips.
 - i. Create PivotTable dialog box: Alt, N, V
 - ii. Page Setup dialog box: Alt, P, S, P
 - iii. Keyboard to open Sort dialog box: Alt, D, S
- 18) ENTER = When you are in Edit Mode in a Cell, it will put thing in cell and move selected cell DOWN.
- 19) CTRL + ENTER = When you are in Edit Mode in a Cell, it will put thing in cell and keep cell selected.
- 20) TAB = When you are in Edit Mode in a Cell, it will put thing in cell and move selected cell RIGHT.
- 21) SHIFT + ENTER = When you are in Edit Mode in a Cell, it will put thing in cell and move selected cell UP.
- 22) SHIFT + TAB = When you are in Edit Mode in a Cell, it will put thing in cell and move selected cell LEFT.
- 23) Ctrl + T = Create Excel Table (with dynamic ranges) from a Proper Data Set.
 - i. Keyboard to name Excel Table: Alt, J, T, A
 - ii. **Tab** = Enter Raw Data into an Excel Table.
- 24) Ctrl + Shift + ~ (`) = General Number Formatting Keyboard.
- 25) **Ctrl + ;** = Keyboard for hardcoding today's date.
- 26) **Ctrl + Shift + ;** = Keyboard for hardcoding current time.
- 27) Arrow Key = If you are making a formula, Arrow key will "hunt" for Cell Reference.
- 28) Ctrl + B = Bold the Font
- 29) Ctrl + * (on Number Pad) or Ctrl + Shift + 8 = Highlight Current Table.
- 30) Alt + Enter = Add Manual Line Break (Word Wrap)
- 31) Ctrl + P = Print dialog Backstage View and Print Preview
- 32) **F4 Key** = If you are in Edit mode while making a formula AND your cursor is touching a particular Cell Reference, F4 key will toggle through the different Cell References:
 - i. **A1** = Relative
 - ii. \$A\$1 = Absolute or "Locked"

- iii. **A\$1** = Mixed with Row Locked (Relative as you copy across the columns AND Locked as you copy down the rows)
- iv. **\$A1** = Mixed with Column Locked (Relative as you copy down the rows AND Locked as you across the columns)
- 33) Ctrl + Shift + 4 = Apply Currency Number Formatting
- 34) **Tab key** = When you are selecting a Function from the Function Drop-down list, you can select the function that is highlighted in blue by using the Tab key.
- 35) **F9 Key** = To evaluate just a single part of formula while you are in edit mode, highlight part of formula and hit the F9 key.
 - i. If you are creating an Array Constant in your formula: Hit F9.
 - ii. If you are evaluating the formula element just to see what that part of the formula looks like, REMEMBER: to Undo with Ctrl + Z.
- 36) Alt, E, A, A = Clear All (Content and Formatting)
- 37) Evaluate Formula One Step at a Time Keyboard: Alt, M, V
- 38) Keyboard to open Sort dialog box: Alt, D, S
- 39) Ctrl + Shift + L = Filter (or Alt, D, F, F) = Toggle key for Filter Drop-down Arrows
- 40) Ctrl + N = Open New File
- 41) **F12** = Save As (Change File Name, Location, File Type)
- 42) Import Excel Table into Power Query Editor: Alt, A, P, T
- 43) Ctrl + 1 (When Chart element in selected): Open Task Pane for Chart Element
- 44) **F4 Key** = If you are in Edit mode while making a formula AND your cursor is touching a particular Cell Reference, F4 key will toggle through the different Cell References:
 - i. **A1** = Relative
 - ii. **\$A\$1** = Absolute or "Locked"
 - iii. **A\$1** = Mixed with Row Locked (Relative as you copy across the columns AND Locked as you copy down the rows)
 - iv. \$A1 = Mixed with Column Locked (Relative as you copy down the rows AND Locked as you across the columns)
- 45) Keyboard to open Scenario Manager = Alt, T, E
- 46) Ctrl + Tab = Toggle between Excel Workbook File Windows
- 47) Ctrl + Shift + F3 = Create Names From Selection
- 48) Ctrl + F3 = open Name Manager
- 49) **F3** = Paste Name or List of Names
- 50) Alt + F4 = Close Active Window
- 51) Window Key + Up Arrow = Maximize Active Window
- 52) **Ctrl + Shift + Enter** = Keystroke to enter Array Formulas that: 1) have a function argument that requires it, or 2) whether or not you are entering the Resultant Array into multiple cells simultaneously.
- 53) **Ctrl + /** = Highlight current Array

New In This Video:

54) None